



Boatsman Gillmore & Associates  
*Accounting, Tax and Business Services*

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Marty Karriker  
Charlotte Insurance Company  
19510 Jetton Road  
Cornelius, NC 28031

Dear Marty:

This is a simple letter to say thank you for helping our clients in recent months.

As we advise the market of closely-held businesses, we need connections with professionals that share our values. Unlike some insurance firms that are focused on personal gain, you share our commitment to do the right thing and our passion for excellence.

We look forward to working together in the future.

Regards,

Robert Metzler  
Director

